UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 24, 2016



NN, INC.

(Exact name of registrant as specified in its charter)

Delaware (State or Other Jurisdiction of Incorporation) 000-23486 (Commission File Number) 62-1096725 (I.R.S. Employer Identification No.)

207 Mockingbird Lane, Johnson City, Tennessee (Address of principal executive offices) 37604 (Zip Code)

(423) 434-8310 (Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

□ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

□ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Dere-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d- 2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e- 4(c))

ITEM 7.01 RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On March 24, 2016, NN, Inc. (the "Company") will hold its Annual Investor Day where it will present information to investors about the Company. Attached to this Current Report on Form 8-K is Exhibit 99.1, which is a copy of the slides to be furnished at the presentation.

Pursuant to the rules and regulations of the U.S. Securities and Exchange Commission, the information furnished pursuant to Item 7.01 of this Current Report on Form 8-K (including the Exhibit attached hereto), is deemed to have been furnished and shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section. Such information shall not be incorporated by reference into any filing of the Company, whether made before or after the date hereof, regardless of any general incorporation language in such filing.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

Exhibit No. Description

99.1 Investor Day Presentation of NN, Inc. dated March 24, 2016

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 24, 2016

NN, INC.

By: /s/ Matthew S. Heiter

Name:Matthew S. HeiterTitle:Senior Vice President and General Counsel

Exhibit No. Description

99.1 Investor Day Presentation of NN, Inc. dated March 24, 2016





Annual Investor Day March 24, 2016 • New York City



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Forward Looking Statement: With the exception of the historical information contained in this presentation, the matters described herein contain forward-looking statements that are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements involve a number of risks and uncertainties that may cause actual results to be materially different from such forward-looking statements. Such factors include, among others, general economic conditions and economic conditions in the industrial sector, competitive influences, risks that current customers will commence or increase captive production, risks of capacity underutilization, quality issues, availability of raw materials, currency and other risks associated with international trade, the Company's dependence on certain major customers, and other risk factors and cautionary statements listed from time to time in the Company's periodic reports filed with the Securities and Exchange Commission, including, but not limited to, the Company's Annual Report on 10-K for the fiscal year ended December 31, 2015.

With respect to any non-GAAP financial measures included in the following presentation, the accompanying information required by SEC Regulation G can be found in the "Investor Relations" section of the Company's web site, www.nninc.com, under the heading "News & Events" and subheading "Presentations."

Disclaimer: NN disclaims any obligation to update any such factors or to publicly announce the result of any revisions to any of the forward-looking statements included herein or therein to reflect future events or developments.





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Richard Holder President & Chief Executive Officer



James Dorton Senior Vice President & Chief Financial Officer



Robbie Atkinson Corporate Treasurer & Investor Relations Mgr.



Chris Qualters Vice President & Chief Commercial Officer



John Manzi Senior Vice President/GM Precision Engineered Products Group



Warren Veltman Senior Vice President/GM Autocam Precision Components Group



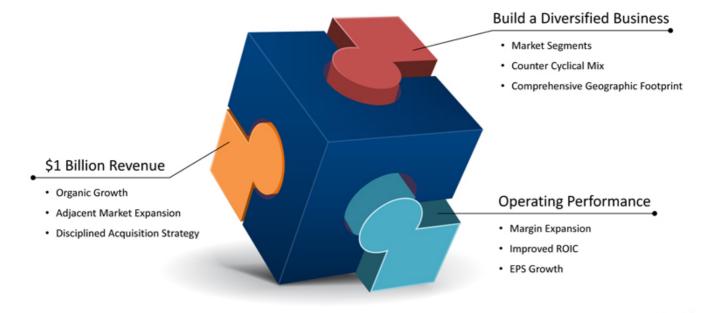
Jeff Manzagol Senior Vice President/GM Metal Bearing Components Group







2018 Strategic Plan at a Glance



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Global Reach

- · 42 Facilities on 4 Continents
- Full service in every region
- Global Supply Chain Management

High Precision Manufacturing

- · Precision capabilities to less than one micron
- 7 Billion+ components produced annually
- In-house machine & tool building

Engineered Solution Provider

- · Application specific, co-design capability
- Total life cycle support
- · 4 Innovation Centers around the globe

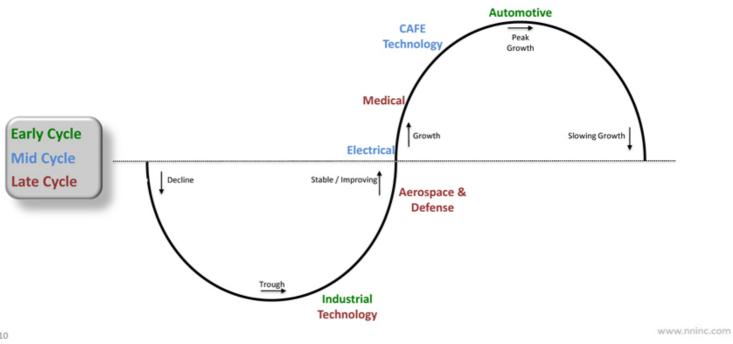
Comprehensive Portfolio

- World-class process technologies
- · Applications and Design expertise across multiple industries
- Wide reaching product offering: mission critical components to finished assemblies



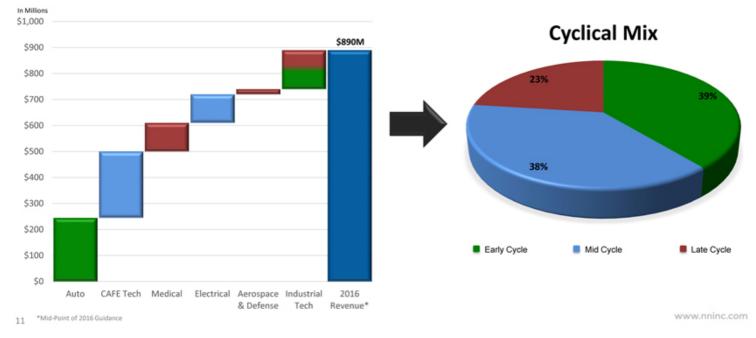


Where We are Today – End Markets



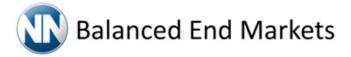


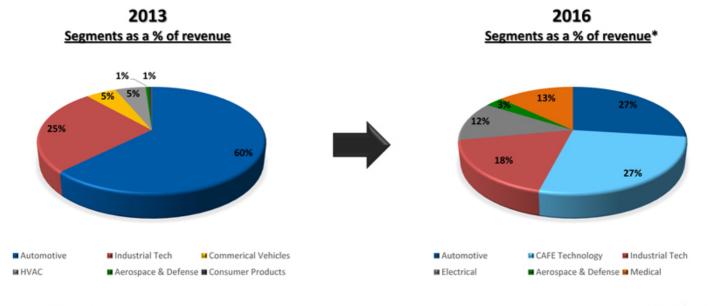
2016 Market Segment Revenue



Balanced Strategic Global Footprint

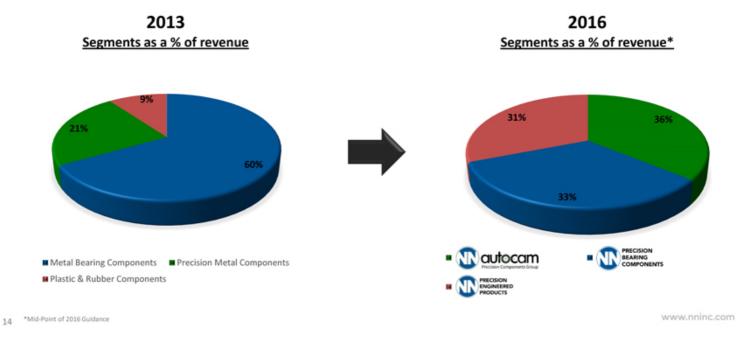






13 *Mid-Point of 2016 Guidance









Global Mega Trend:

We live in a world that demands More

Technology advancements are needed to achieve the next levels of More

More drives our business today and will continue to do so well into the future



Our Customers are working on the Next Big Thing



- Their new products and technologies need to satisfy the "More"
- New product technologies are pushing beyond known boundaries
- Requiring unprecedented precision levels
- The NN global platform of design, process, and optimization technologies across many industries
- Making the seemingly impossible....Possible
- Engineered solutions through invotation



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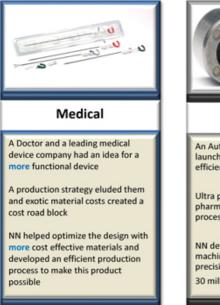
17

Engineered Solutions: How we go to market





Innovative Solutions





Automotive

An Automotive OEM was launching an all new more fuel efficient V8.

Ultra precise hole location and a pharmaceutical like quality process was required

NN developed a custom machining center with more precision and 100% inspection 30 million shipped with 0.01 PPM



Electrical

A Leading smart meter manufacturer asked us to provide one component. What they needed was more.

NN used our application knowledge, design expertise and process technologies to offer the entire contact assembly.

Customer obtained a more robust design assembly from one source



Industrial Technology

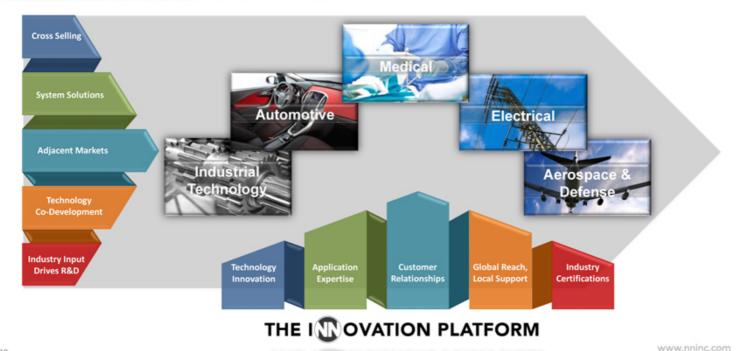
A producer of residential A/C compressors was preparing to launch a more efficient product

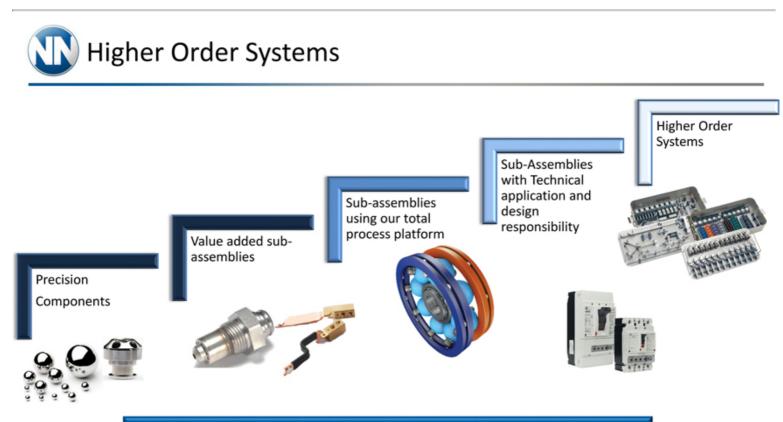
Encountered a durability concern with a safety valve which would have delayed the program

NN provided a more robust design and was able to produce the entire assembly

50 million produced, <10 ppm







Cross selling is the gateway to higher order systems

End Markets Discussion

SMART GRID





Precision Engineered Products – Group Introduction

- Manufactures highly engineered plastic and metal components, assemblies and finished devices
- Acquired by NN in October 2015
- Group Headquarters: Attleboro, MA
- 19 manufacturing operations with locations in:
 - United States
 Dominican Republic
 - Mexico
 China
- Former NN Precision Plastics Group rolled under PEP
- · Specializes in material sciences
- Medical Innovation Center
- Diversified end markets focused on Medical & Electrical

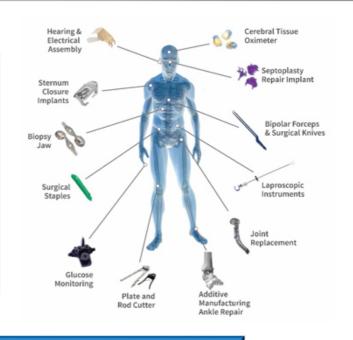




John Manzi Senior Vice President/GM Precision Engineered Products Group

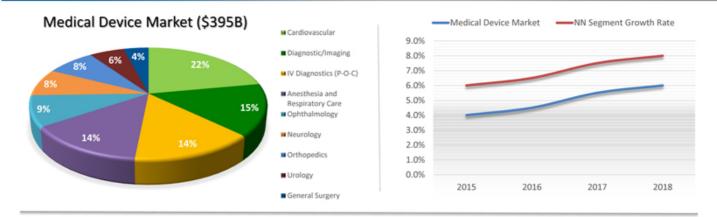
Medical Products

- Precision metal and plastic products that improve medical device functionality
- Completed devices and instruments, including an OEM product platform
- · Efficient technical solutions:
 - General Surgery
 - Automation Staple-loaded cartridges
 - Orthopedics
 - Mfg. processes Instruments and systems
 - Diagnostics
 - Tooling Biopsy jaws
 - Drug Delivery
 - Scalability



Medical Technologies Surrounding the Human Body

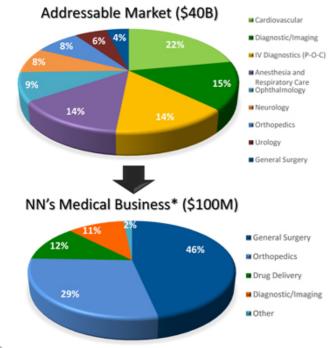
Medical End Market



Market Overview

- The total global medical device market is worth \$395 billion and growing at 4-6% per year. The overall addressable market for NN is approximately 10% or \$40 billion.
- OEM's are expected to increase outsourcing from 25% in 2015 to approximately 30% by 2020 to reduce cost, improve quality and accelerate time-to-market.

Medical End Market



Medical Devices

General Surgery

- o Minimally invasive instruments, sub-assemblies & components
- Estimated that only 30% of 15-20M potential surgical
 - procedures are performed with MIS techniques
- Growth rate: 5 6%

Orthopedics

- \circ $\;$ Devices and instruments for spine, hip, knee and shoulder
- Desire to convert reusable device to single-use
- Growth rate: 3 5%

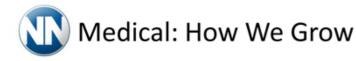
Diagnostics

- Device and equipment components
- Growth rate: 5 6%

Drug Delivery

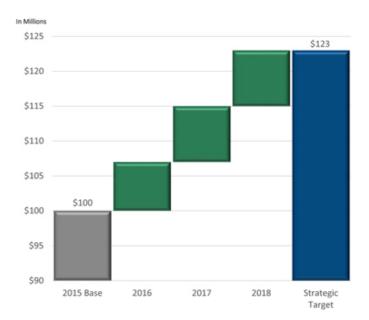
- Precision metal and plastic components for infusion pumps, injector devices and wearable devices
- Growth rate: 10 12%

27 *Based 2015 Pro Forma Sales



- Market growth rate: 4 6%
- · Comprehensive Platform for Growth:
- 1) Revenue expansion with existing customers
 - Capability portfolio
 - Global footprint
 - · Strategic partnerships with key customers
 - Expanding opportunities across segments
 - Supporting customers' global expansion
- 2) OEMs increase outsourcing 25% to 30% by 2020
- Drug delivery injectable market expected to grow at a CAGR of 10 - 12% from 2015 to 2020
- 4) Growth within and across segments with new customers
 - Expanded engineering & sales resources
 - The "More"-new product and processing technology
 - Innovation Centers
- NN's estimated growth rate: 6 8%

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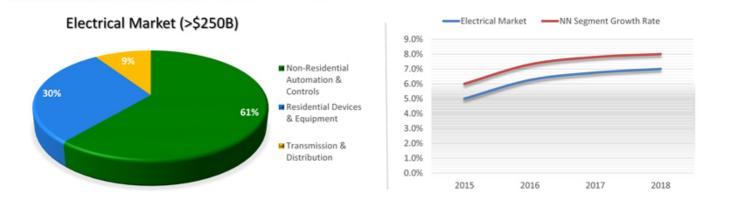
- Mission-critical metal and plastic materials, components and sub-assemblies
- · Applications include low, medium and high voltage
 - Transmission and distribution
 - · Residential devices and equipment
 - · Non-residential automation and controls
- · Comprehensive portfolio
 - Material/design/prototype/mfg. processes





Engineered Solutions Found Throughout the Grid

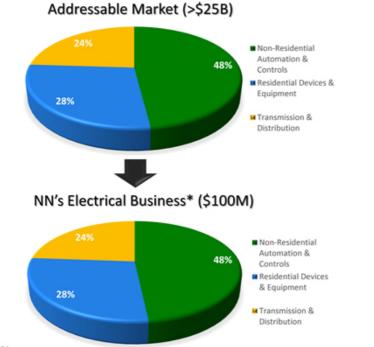
Electrical End Market



Market Overview

- The electrical products market is over \$250 billion and is expected to grow at a rate of 5 7% per year. The overall addressable market for NN is approximately 10% or \$25 billion.
- · Market requirements align with NN's extensive capability and footprint.
- · Long-term relationships with many of the major brands.

🚺 Electrical End Market



31 *Based 2015 Pro Forma Sales

Distribution Control and Protection Applications

- Transmission and Distribution
 - Electric smart meters: 5-6% growth rate
 Disconnect contacts, assemblies and
 - molded bases
 - Switchgear: 5-7% growth rate
 - Contact assemblies
 - Transformers: 4-5% growth rate
 - Materials and components

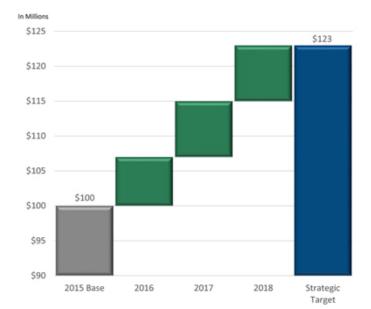
Residential Devices and Equipment

- Switches, breakers, sensors, appliances: 6-7% growth rate
 - Sub-assemblies and components
- Non-Residential Automation and Controls
 - Relays, sensors and controls: 6-7% growth rate
 - Precision metal and plastic components



- Market growth rate: 5 7%
- · Comprehensive platform for growth
 - 1) Revenue expansion with existing customers
 - o Leverage capability portfolio
 - Clad metals, electrical contacts, stampings, moldings and assemblies
 - Global product extension
 - Asia, Europe and South America
 - 2) Provide total engineered solutions
 - Precision metal and plastic sub-assemblies and devices
 - 3) Growth within and across segments
 - o Expanded engineering and sales resources
 - o Innovation Center

NN's estimated growth rate: 6 - 8%





Precision Bearing Components – Group Introduction

Global leader in the manufacture of high-precision rolling elements ٠

Italy

- Group Headquarters: Johnson City, TN
- 8 manufacturing operations with locations in: ٠
 - United States
 - Netherlands China
 - Mexico
 - . . Bosnia
- Market outperformance

Slovakia

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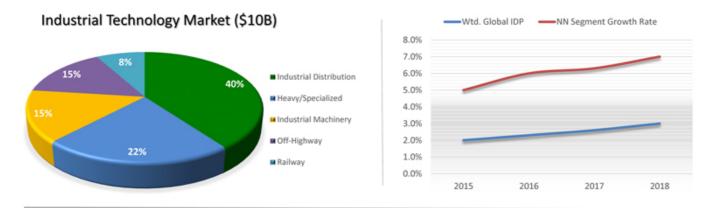
- o High quality, reduced friction, low noise
- Two Innovation Centers of Excellence
- Advanced grinding and cold forming technologies
- o Strategic global footprint
- Benefits of new global organization ٠
 - Supply chain, technology and best practice





Jeff Manzagol Senior Vice President/GM Precision Bearing Components Group

Industrial Technology End Market

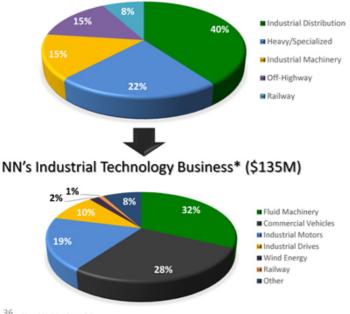


Market Overview

- · Outsourcing trend for precision components in all industrial end markets
- OEM cycles balanced by significant aftermarket demand
- · Stronger performance in selected end markets: railway, renewable energy and residential

Industrial Technology End Market

Addressable Market (\$3B)



36 *Based 2015 Pro Forma Sales

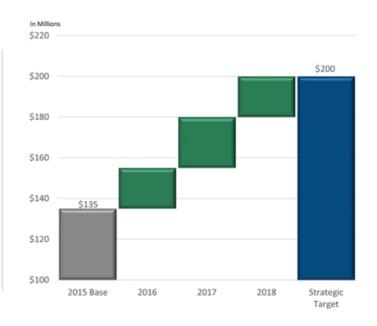
- Fluid Power: Compressors, motors and pumps
 - o Needs for high volume precision machined components
 - o Expanding our market reach into adjacent applications
 - o Pursue higher order assemblies
- Wind Energy: High volume, large size products
 - o Supplying reliability-critical components
 - Supporting the outsourcing trend
 - o Regionalized capabilities
- Railway: Safety critical components
 - Supporting the outsourcing trend
 - o Install capacity in best cost countries
 - China growth \$1B end market spend next 5 years

Linear Systems: Actuators and guides

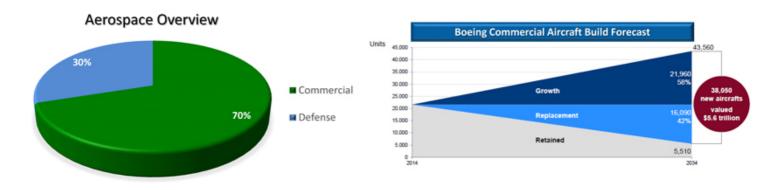
- o Expanded application of precision machined components
- Adjacent market for bearing components
- Potential for higher order assemblies

Industrial Technology End Market: How We Grow

- Market growth rate: 2.5%
- · Outsourcing trend on rollers and cages
 - Programs with 3 majors
 - Active in all factories
 - o Broad range, limited competition
- White space activity
 - o Expanded sales, marketing and engineering
 - Targeted Approach
- · Cross engineered solutions
 - Cross-training sales and application engineers
 - Linkage between Innovation Centers
- NN's estimated growth rate: 6 7%



Aerospace & Defense End Market



Market Overview

Commercial Aircraft

- Driven by increasing air traffic (+6.5% in 2015)
- Cheap oil: airline profits up but efficiency is less critical
- o Order backlog at record levels for majors but timing flexible
- Defense
 - Domestic spending stable but program-dependent
 - o Foreign military sales helping overall

CFM - LEAP Turbofan Engine



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Aerospace & Defense: How We Grow

- PEP acquisition provides market presence
 - Regulatory certifications
 - Customer access
- NN capabilities fit market needs
 - o High precision
 - o Exacting quality standards
 - o Manufacture complex parts & assemblies
 - o Design & technical collaboration resources
 - Global footprint
- Industry demand and technical drivers provide opportunities to expand our business





Autocam Precision Components – Group Introduction

- · Manufactures close tolerance precision metal components
- Acquired by NN in August 2014
- Group Headquarters: Kentwood, MI
- 15 manufacturing operations with locations in:
 - United States
 France
 - Mexico Poland
 - Brazil
 China

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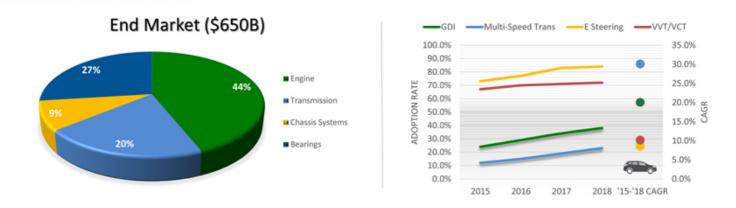
- Targets transportation and industrial segments whose advancing technologies provide growth opportunities
- · Specializes in single-digit micron tolerances
- · More than 2 million parts produced daily





Warren Veltman Senior Vice President/GM Autocam Precision Components Group

Automotive End Market



End Market Overview

- Light Vehicles expected to grow at an average of 2.5% through 2018
- · Fuel saving technologies is largest product and growth will outpace industry
- · Bearing components will grow at the automotive market growth rate
- · Electric motor and sensor components expected to outpace overall automotive market
- NN has significant OEM platform diversification through Tier 1 customers

Automotive End Market

Addressable Market (\$5.6B)

43 *Based on mid-point of 2016 guidance

Fuel Systems Safety 23% Advanced Powertrain ar h 36% 000 Steering 5% Electric Motors Sensor Components (non-electrical) Bearings Constant Velocity Joints NN's Automotive Business* (\$510M) Fuel Systems 29% Advanced Powertrain 31% Wheel Hub Units Steering Electric Motors 115 Sensor Components Braking Systems (non-electrical) Advanced Powertrain Bearings

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Sensor Compon

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Fuel Systems

Electrical Switch

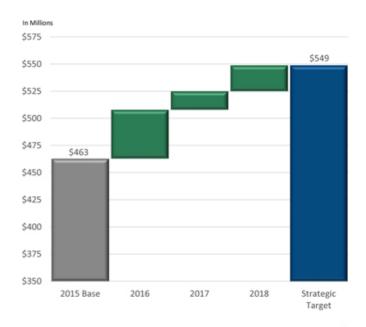
Electric Accessory Motors

> Climate Control

Automotive End Market: How We Grow

- Market growth rate: 2.5%
- · Target markets that deliver growth stronger than the industry
 - o Rifle vs. shotgun approach
 - o Adoption of fuel saving technologies
- Pursue customers that value our:
 - Engineered solutions
 - Global platform
- Localization (Mexico, Poland, Bosnia, Slovakia) take advantage of low labor cost facilities
- South American Market
 - OEMs are still investing
 - o NN has competitive advantage (capital, management)
- Cross-selling
- NN's estimated market growth rate: 2.5%

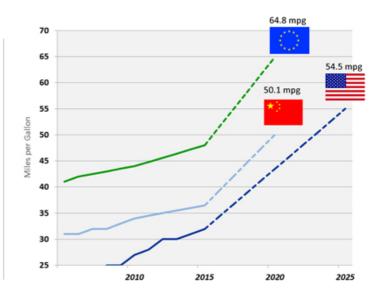




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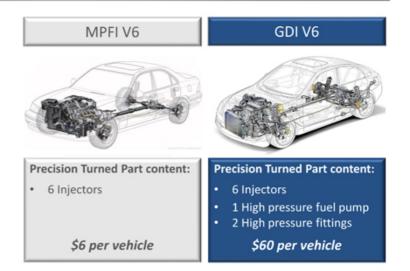
CAFE – Requirements

- Global fuel efficiency standards are increasing at unprecedented rates
- OEMs have large gap to close to meet aggressive fuel economy targets
 - U.S. fuel efficiency requirements increase from 37 MPG in 2016 to 55 MPG in 2025 → ~48% higher
 - EU fuel efficiency requirements increase ~36% by 2025
 - China and Japan will both require that fuel efficiency reach 50 MPG or above by 2020
- OEMs are on track to or have already passed the 2015/2016 CAFE and EU requirements
- Major increases in fuel economy are needed to reach 2021 and 2025 emissions targets



CAFE – NN Content Per Vehicle

- Rapidly increasing standards are driving OEMs to accelerate conversion to new fuel system technologies
- Shift in fuel injection from Multi-Port Fuel Injection ("MPFI") to Gasoline Direct Injection ("GDI") for improved fuel efficiency
 - MPFI improved consistency of fuel delivery by giving each cylinder its own injector
 - GDI improves efficiency over MPFI by moving the fuel injectors into the combustion chamber; More precise control of fuel delivery (by position and pressure) means less fuel is required
 - GDI operates at 2,200psi vs. 40-60psi in MPFI, requiring more components with more stringent tolerance requirements
 - · GDI program life around 15+ years



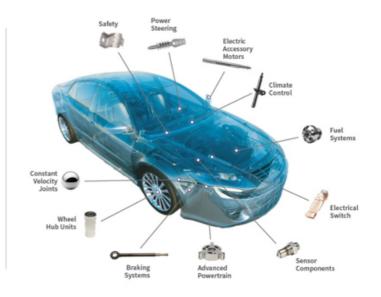
🚺 CAFE – NN Content Per Vehicle

	Technology Direct Injection	Efficiency Increase 15 - 20%	Key Customers Bosch, Denso, Continental	Content Increase per Vehicle					
N.									
Barrow	Multi-Speed Transmissions	5 - 10%	ZF, Bosch, Fiat						
S.	Variable Valve/Cam Timing	4 - 6%	Denso, BorgWarner, Mahle						
Same Page	Electric Power Steering	3 - 5%	ZF-TRW, Bosch, Nexteer						
A	High Pressure Diesel (Commercial Vehicles)	20-30%	Cummins, Bosch, Navistar						
			\$	0	\$20	\$40	\$60	\$80	

Regulatory standards will require adoption of all fuel saving technologies

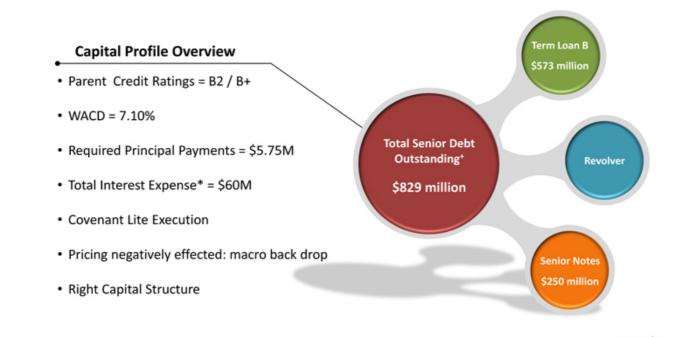


- Industry leader in manufacture of complex precision components and assemblies required for applications that allow OEMs to meet CAFE and other global fuel efficiency standards
- Growth of new CAFE technologies will substantially outpace automotive industry growth projections of 2.5% annually
- CAFE related technologies require more components with tighter tolerances resulting in higher content per vehicle for NN



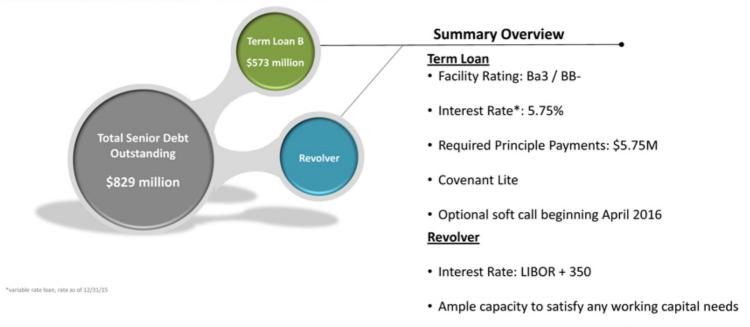






50 *Excludes amortization of deferred financing charges +Outstanding as of 12/31/15

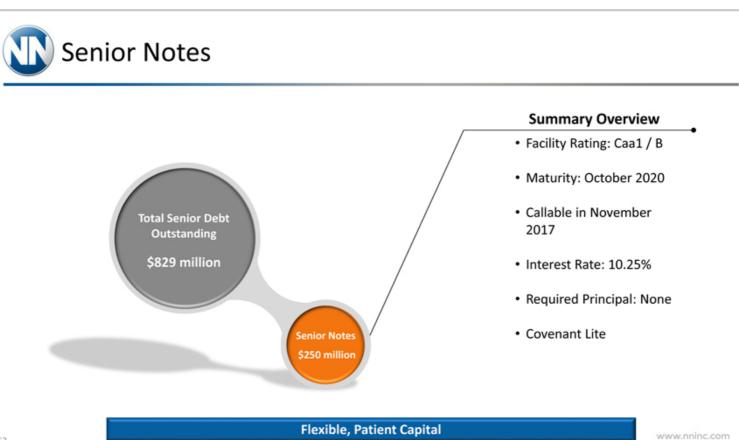




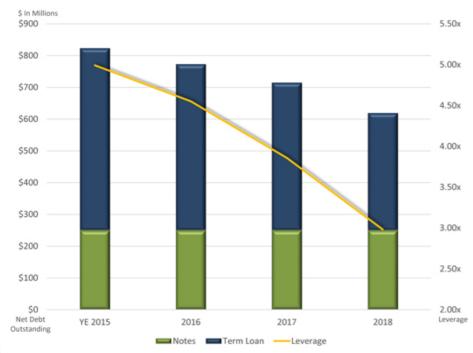
Term Loan is the only facility with a required principle payment

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De-Leveraging Profile



- · Institutional focus on deleveraging
- Flexible call provisions & ratings increases can speed up deleveraging
- Free cash flow will be directed to debt repayment
- With no EBITDA growth we are still less than 3.5x levered at that end of 2018.



Capital Structure Summary

Correct Capital Structure

· Despite pricing being wide of expectations, this structure allows for maximum flexibility

Flexible Repricing Provisions

Soft call options begin in April 2016

More to the story

Our debt service coverage is better today than post the Autocam acquisition

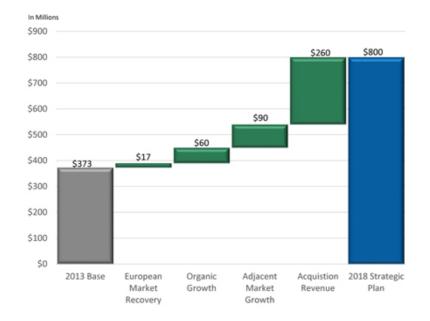
Power of Free Cash Flow

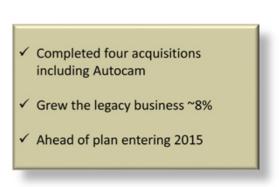
· Significant free cash flow allows us to deleverage in less than 3 years

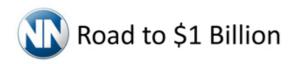
Continuous proactive management of the capital structure

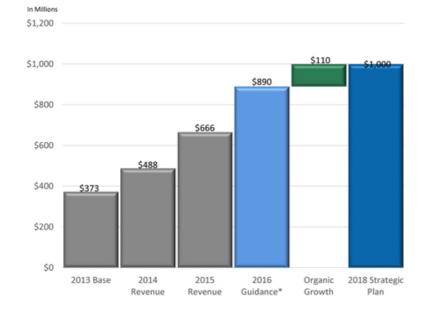


2014 – Road to \$800 Million





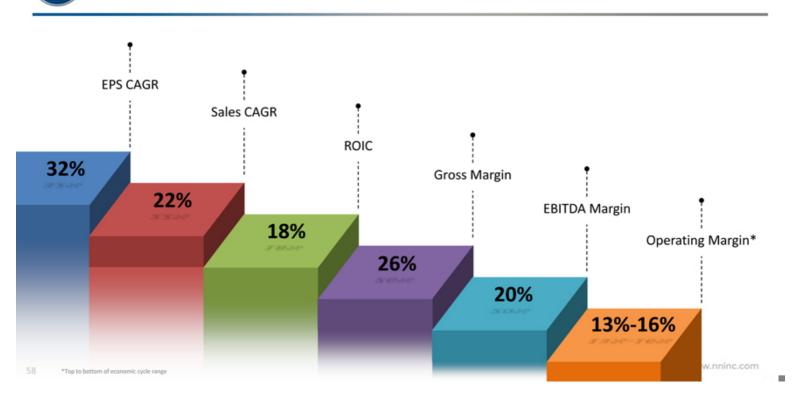




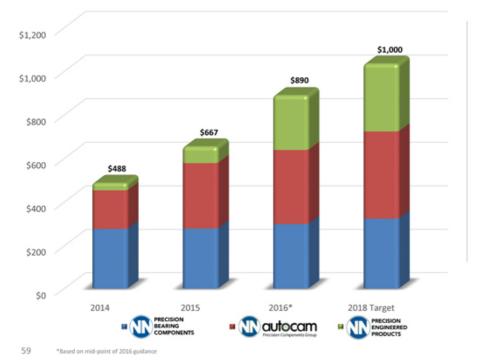
57 *Based on mid-point of 2016 guidance

- ✓ Focused organic growth that out paces our end markets
- Electrical, Medical and Aerospace segments positioned for higher growth
- ✓ Acquisitions will be focused on tuckins & product extensions

2013 - 2018 Strategic Targets



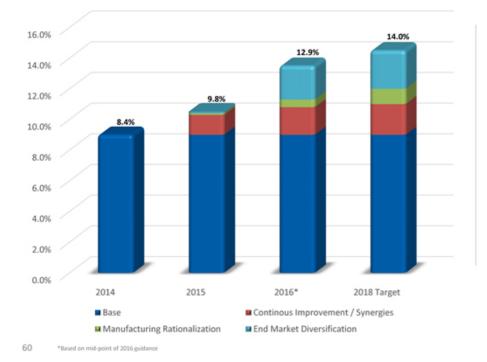




- Entered high growth medical and electrical markets in 2015
- Continued growth in CAFE technologies drives growth into 2018 and beyond
- Steady growth in core business markets driven by outsourcing



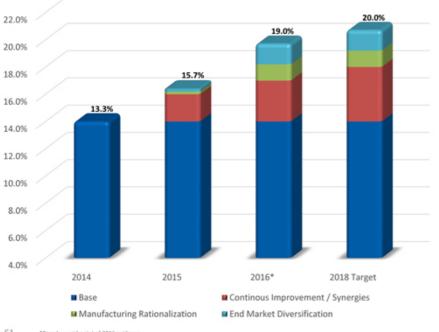
Adjusted Operating Margin



- · End market diversification
- Operational efficiency driven by the NN Operating System
- Synergies



Adjusted EBITDA Margin



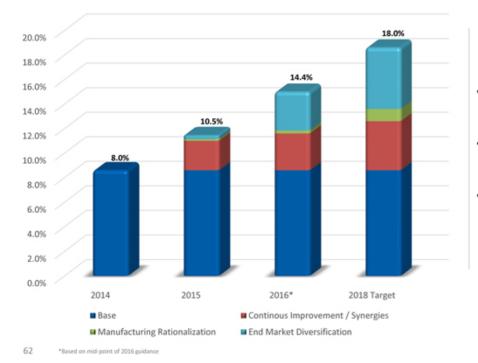
- Expansion driven primarily by the NN Operating System
- Free Cash Flow⁺ will exceed \$200 million
- Less than 3x levered by end of 2018

61 *Based on mid-point of 2016 guidance

+Free Cash Flow available for debt repayment



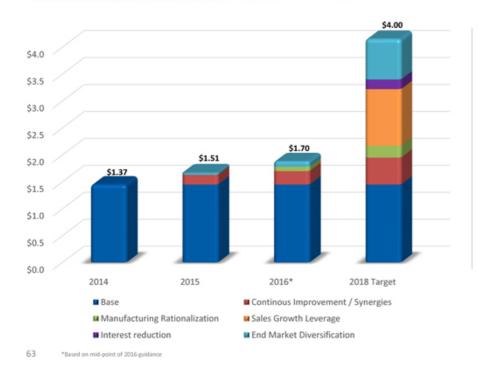
Return on Invested Capital (ROIC)



- Growing profits on 2016 base of invested capital increases ROIC from 8% to 18%
- Capital intensity reduced from ~8% to ~5% of Sales
- Continuous improvement and synergies add to returns

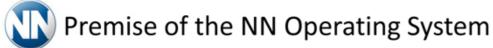


Adjusted EPS Expansion



- Margin Improvement driven by the NN Operating System
- · Reduction in interest expense
- Flex Productivity leverages increased Sales





Integrated Operating Company

· Common methodologies delivering near & long term value

Flex Productivity

· Maximizing performance no matter the market conditions

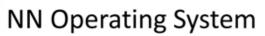
Leverage Technology

· One Platform, one company

Prescriptive Processes

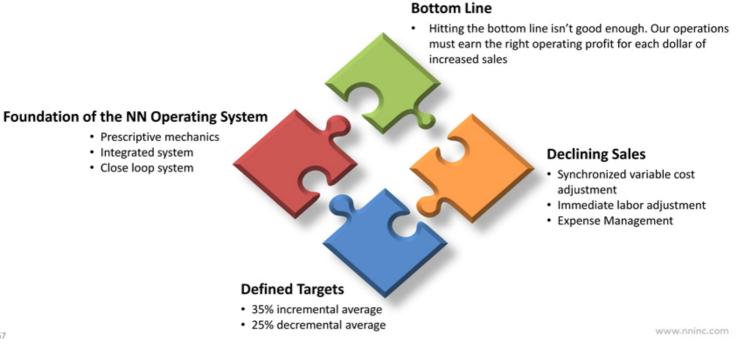
· Disciplined execution of the operating plan

A Disciplined & Flexible Operation

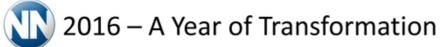












Leverage the NN Operating System across the entire platform

· Integrate PEP on the platform

Remain focused on our Strategic Plan objectives

· Continued progress on our operating & financial targets

De-Leveraging a priority

· Our strong free cash flow will lead the charge

Transform our Sales Platform

· Deliver engineered solutions across the entire portfolio

Focused on becoming a well-oiled machine



Engineered Solutions...



Industrial Technology

Medical

Aerospace

Electrical

